

JACOB BALLARD FOR 2023 SCHOOL BOARD

JACOB BALLARD

FACTS:

PERRY RESIDENT FOR OVER 38 YEARS
PERRY HIGH SCHOOL GRADUATE 1996
PERRY HOME OWNER SINCE 1998
PERRY BUSINESS OWNER SINCE 2021
IMMEDIATE FAMILY PERRY GRADUATES:
WIFE PHS GRADUATE 1999
DAUGHTER PHS GRADUATE 2020
2 SONS PHS GRAD CLASS 2025 & 2028



EDUCATION

BA WILLIAM PENN UNIVERSITY 2007
MBA UNIVERSITY OF PHOENIX 2009
GAC PROFESSIONAL ACCOUNTING DEGREE UOP 2010

CAREER HISTORY

FAREWAY - DAIRY MGR/ MEAT DEPT LOCAL STORE
WELLSFARGO -ACCOUNTANT
UNITED CSD - SBO SCHOOL BUSINESS OFFICIAL /SCHOOL BOARD SEC/TREASURER(5YEARS TOTAL)
NORTH POLK CSD- SBO SCHOOL BUSINESS OFFICIAL /SCHOOL BOARD SEC/TREASURER(1 YEAR)
WILLIAM PENN UNV - ADJUNCT UNIVERSITY INSTRUCTOR
PROFESSOR FOR ACCOUNTING AND BUSINESS 9 YEARS
MERIWETHER, WISON AND CO -ACCOUNTANT
MIDAMERICAN ENERGY -SR BUDGET SUPPORT (ACCOUNTING)
TAX TYME AND ACCOUNTING SOLUTIONS, LLC - OPERATOR OWNER

RESPONSIBILITIES OF A BOARD MEMBER

1. TO HIRE AND EVALUATE THE SUPERINTENDENT (THE BOARDS ONLY EMPLOYEE)
2. SET SCHOOL BOARD POLICY IN ALIGNMENT WITH STATE AND FEDERAL LAWS - ALSO LOCAL
3. DEVELOPING AND APPROVING THE ANNUAL BUDGET TO RUN THE SCHOOL

WHAT ARE VALUES A BOARD MEMBER SHOULD HOLD?

INTEGRITY, HONESTY, LOYALTY, TEAMWORK, LEARNING, GROWTH AND FAIRNESS

WHY AM I RUNNING FOR SCHOOL BOARD

I AM RUNNING FOR PERRY SCHOOL BOARD SO I CAN USE MY KNOWLEDGE AND EXPERIENCES IN SCHOOL FINANCE AND SCHOOL ADMINISTRATION TO MAKE SOUND FINANCIAL AND BUDGET DECISIONS THAT LOOK AT ALL STAKEHOLDERS SUCH AS EDUCATORS, SUPPORT STAFF, TAX PAYING COMMUNITY MEMBERS.

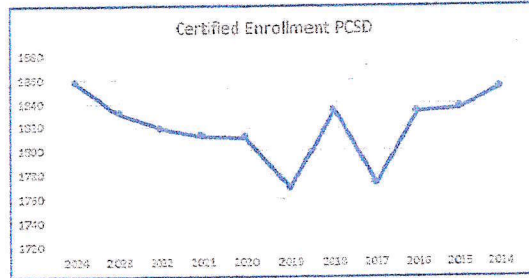
PERRY SCHOOL COMMUNITY SCHOOL DISTRICT FINANCIAL ANALYSIS

THE ATTACHED PAGES ARE ALL FINANCIAL ANALYSIS DOCUMENTS I HAVE CONSTRUCTED BASED OFF OF PERRY SCHOOL FINANCIAL DATA FOR THE PAST 10 + YEARS AND CAN BE FOUND AT THE IOWA DEPARTMENT OF MANAGEMENT WEBSITE. THIS IS AND WAS NOT PROVIDED BY PERRY SCHOOL DISTRICT ADMINISTRATION AND THE DATA HAS BEEN PUT INTO A FORMAT EASIER FOR A READER NOT SKILLED IN UNDERSTANDING SCHOOL FINANCE TO ASSIST THEM.

Perry CSD Financial Measures Sheet

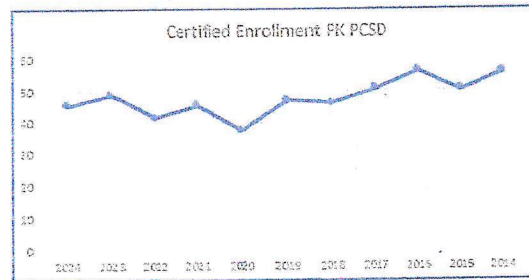
Certified Enrollment

Over a 10 year period 2014 to 2024 certified enrollment only increased by 4,768 students



PK Certified Enrollment

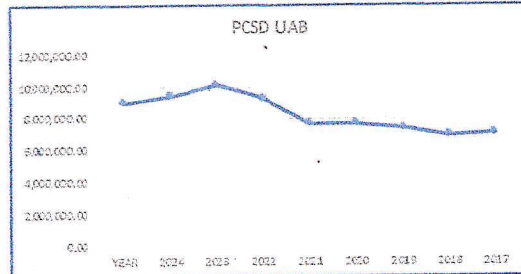
Over a 10 year period 2014 to 2024 PK certified enrollment decreased by 10 students



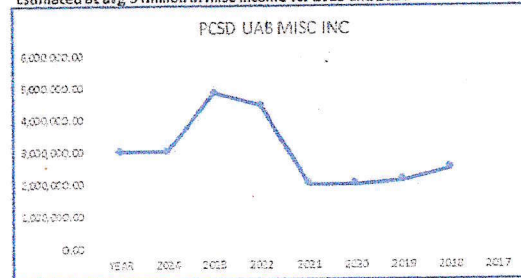
Perry CSD Financial Measures Sheet

Unspent Authorized Balance

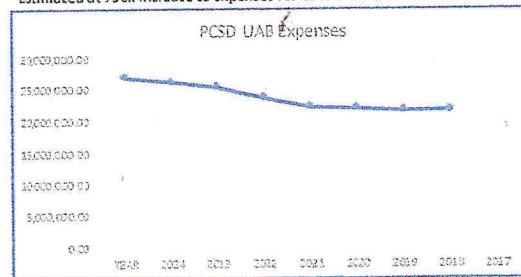
Over a 9 year period 2016 to 2024 UAB
Est. for 2023 and 2024 given decrease in Misc inc and increase in total expenses



Estimated at avg 3 million in misc income for 2023 and 2024



Estimated at 736k increase to expenses for 2023 and 2024



Perry CSD Financial Measures Sheet

TAX RATES

Over a 10 year period 2014 to 2024 Total School Tax Rate
Since 2018 Perry has been in the top 10 for highest school tax rate in state of Iowa

